

Recognized Obligation Payment Schedule (ROPS 19-20) - Summary  
Filed for the July 1, 2019 through June 30, 2020 Period

Successor Agency:

Hercules

County:

Contra Costa

Current Period Requested Funding for Enforceable Obligations (ROPS Detail)		19-20A Total (July - December)	19-20B Total (January - June)	ROPS 19-20 Total
A	Enforceable Obligations Funded as Follows (B+C+D):	\$ -	\$ -	\$ -
B	Bond Proceeds	-	-	-
C	Reserve Balance	-	-	-
D	Other Funds	-	-	-
E	Redevelopment Property Tax Trust Fund (RPTTF) (F+G):	\$ 58,412,609	\$ 4,768,617	\$ 63,181,226
F	RPTTF	58,162,609	4,768,617	62,931,226
G	Administrative RPTTF	250,000	-	250,000
H	Current Period Enforceable Obligations (A+E):	\$ 58,412,609	\$ 4,768,617	\$ 63,181,226

Certification of Oversight Board Chairman:  
Pursuant to Section 34177 (o) of the Health and Safety code, I hereby  
certify that the above is a true and accurate Recognized Obligation  
Payment Schedule for the above named successor agency.

NameTitle

/s/

SignatureDate

Hercules Recognized Obligation Payment Schedule (ROPS 19-20) - ROPS Detail																						
July 1, 2019 through June 30, 2020																						
(Report Amounts in Whole Dollars)																						
A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 19-20 Total	19-20A (July - December)					19-20A Total	19-20B (January - June)					19-20B Total
											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
								\$ 339,397,100		\$ 63,181,226	\$ 0	\$ 0	\$ 0	\$ 58,162,609	\$ 250,000	\$ 58,412,609	\$ 0	\$ 0	\$ 0	\$ 4,768,617	\$ 0	\$ 4,768,617
1	2005 Tax Allocation Bonds	Bonds Issued On or Before	8/5/2005	8/5/2036	Bank of New York	Bonds issued to fund non-housing	All	48,511,711	N	\$ 3,143,687				2,345,351		\$ 2,345,351				798,336		\$ 798,336
2	2007 Tax Allocation Bonds	Bonds Issued On or Before 12/31/10	12/20/2007	12/20/2044	Bank of New York	Bonds issued to fund non-housing projects	All	84,744,826	N	\$ 3,387,932				2,242,216		\$ 2,242,216				1,145,716		\$ 1,145,716
3	2007 Tax Allocation Bonds Housing(A)	Bonds Issued On or Before 12/31/10	7/26/2007	7/26/2034	Bank of New York	Affordable Housing Bonds	All	14,933,309	N	\$ 1,004,744				718,672		\$ 718,672				286,072		\$ 286,072
4	2007 Tax Allocation Bonds Housing(B)	Bonds Issued On or Before 12/31/10	7/26/2007	7/26/2034	Bank of New York	Affordable Housing Bonds	All	11,477,862	N	\$ 741,513				559,688		\$ 559,688				181,825		\$ 181,825
5	Catellus/Hercules LLC	OPA/DDA/Construction	1/1/2009	2/15/2044	Catellus	Settlement Agreement	All	63,751,630	N	\$ 2,105,873				1,005,873		\$ 1,005,873				1,100,000		\$ 1,100,000
6	AMBAC Settlement	Litigation	3/23/2012	12/31/2099	AMBAC	Settlement Obligation	All	0	N	\$ -						\$ -						\$ -
10	OPA (Owner Participation Agreement)	OPA/DDA/Construction	11/15/1996	11/15/2041	Hercules Senior Housing/Bridge	OPA for Senior Housing	All	2,860,000	N	\$ 130,000				65,000		\$ 65,000				65,000		\$ 65,000
12	Lease of Commercial Space	Business Incentive Agreements	4/5/2002	7/1/2017	Emmerich	Rent for commercial space	All	1,421,208	N	\$ 710,604				710,604		\$ 710,604						\$ -
13	Lease of Commercial Space	Business Incentive Agreements	10/1/2007	9/20/2012	Montoya	Rent for commercial space	All	26,352	N	\$ 13,176				13,176		\$ 13,176						\$ -
16	Co-operation Agreement: Loan Repayment Agreement for Cash Advances	Miscellaneous	2/9/1983	12/31/2099	City of Hercules	Hercules Resolution 83-18 dated 02/09/1983	All	50,496,029	N	\$ 50,496,029				50,496,029		\$ 50,496,029						\$ -
20	Bank and Trustee Fees	Fees	8/1/2005	12/31/2044	Various	Bank and trustee fees for Redevelopment bond and bank accounts	All	27,500	N	\$ 6,000				6,000		\$ 6,000				0		\$ -
21	SERAF	SERAF/ERAF	7/1/2009	6/30/2011	State of California	NONE	All	6,020,951	N	\$ -						\$ -						\$ -
22	Administrative Costs	Admin Costs	7/1/2010	6/30/2099	Various	NONE	All	6,250,000	N	\$ 250,000					250,000	\$ 250,000						\$ -
25	2005 Tax Allocation Bonds	Bonds Issued On or Before 12/31/10	8/5/2005	8/5/2036	AMBAC Surety Bond	Bonds issued to fund non-housing projects	All	0	N	\$ -						\$ -						\$ -
26	2007 Tax Allocation Bonds	Bonds Issued On or Before 12/31/10	12/20/2007	12/20/2044	AMBAC Surety Bond	Bonds issued to fund non-housing projects	All	0	N	\$ -						\$ -						\$ -
27	2007 Tax Allocation Bonds Housing (A)	Bonds Issued On or Before 12/31/10	7/26/2007	7/26/2034	Assured Guaranty	Affordable Housing Bonds	All	0	N	\$ -						\$ -						\$ -
28	2007 Tax Allocation Bonds Housing (B)	Bonds Issued On or Before 12/31/10	7/26/2007	7/26/2034	Assured Guaranty	Affordable Housing Bonds	All	0	N	\$ -						\$ -						\$ -
29	Review of RDA performed by State Controllers Office	Miscellaneous	8/1/2011	8/1/2099	State Controllers Office	Review of RDA Gov. Code Sec 12464(a)	All	56,198	Y	\$ -						\$ -						\$ -
30	WestCat-Hercules Transit Center	Property Maintenance	10/10/2017	10/10/2017	BART	Maintenance Reimbursement Transit Center	All	307,813	Y	\$ -						\$ -						\$ -
31	Debt Service Reserve	Reserves	8/5/2005	8/5/2036	Bank of New York	Retain reserve for anticipated shortfall for bond debt service in the next six-month ROPS period	All	48,511,711	N	\$ 1,191,668						\$ -				1,191,668		\$ 1,191,668
32									N	\$ -						\$ -						\$ -
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Hercules Recognized Obligation Payment Schedule (ROPS 19-20) - ROPS Detail																						
July 1, 2019 through June 30, 2020																						
(Report Amounts in Whole Dollars)																						
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Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 19-20 Total	19-20A (July - December)					19-20A Total	19-20B (January - June)					19-20B Total
											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
80									N	\$ -						\$ -						\$ -
81									N	\$ -						\$ -						\$ -
82									N	\$ -						\$ -						\$ -
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91									N	\$ -						\$ -						\$ -
92									N	\$ -						\$ -						\$ -

**Hercules Recognized Obligation Payment Schedule (ROPS 19-20) - Report of Cash Balances**  
**July 1, 2016 through June 30, 2017**  
**(Report Amounts in Whole Dollars)**

Pursuant to Health and Safety Code section 34177 (I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see [Cash Balance Tips Sheet](#).

A	B	C	D	E	F	G	H
	<b>ROPS 16-17 Cash Balances (07/01/16 - 06/30/17)</b>	<b>Fund Sources</b>					<b>Comments</b>
		<b>Bond Proceeds</b>		<b>Reserve Balance</b>	<b>Other Funds</b>	<b>RPTTF</b>	
		Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS RPTTF and Reserve Balances retained for future period(s)	Rent, Grants, Interest, etc.	Non-Admin and Admin	
<b>1</b>	<b>Beginning Available Cash Balance (Actual 07/01/16)</b> RPTTF amount should exclude "A" period distribution amount	1,477,251				0	
<b>2</b>	<b>Revenue/Income (Actual 06/30/17)</b> RPTTF amount should tie to the ROPS 16-17 total distribution from the County Auditor-Controller	10,296				11,673,435	
<b>3</b>	<b>Expenditures for ROPS 16-17 Enforceable Obligations (Actual 06/30/17)</b>					11,673,435	
<b>4</b>	<b>Retention of Available Cash Balance (Actual 06/30/17)</b> RPTTF amount retained should only include the amounts distributed as reserve for future period(s)	1,487,547					
<b>5</b>	<b>ROPS 16-17 RPTTF Prior Period Adjustment</b> RPTTF amount should tie to the Agency's ROPS 16-17 PPA form submitted to the CAC	No entry required				0	
<b>6</b>	<b>Ending Actual Available Cash Balance (06/30/17)</b> C to F = (1 + 2 - 3 - 4), G = (1 + 2 - 3 - 4 - 5)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	

Hercules Recognized Obligation Payment Schedule (ROPS 19-20) - Notes July 1, 2019 through June 30, 2020	
Item #	Notes/Comments
1	Comprised of principal \$1,510,000 and interest \$835,351; interest \$798,336.
2	Comprised of principal \$1,075,000 and interest \$1,167,216; interest \$1,145,716
3	Comprised of principal \$420,000 and interest \$298,672; interest \$286,072
4	Comprised of principal \$370,000 and interest \$189,688 interest \$181,825.
5	This obligation is estimated based on FY 2018-19 assessed values. The actual obligation varies every year based on assessed values.
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16	Co-Operation Agreement: Repayment agreement for Cash Advances. Resolution 83-18 adopted February 9, 1983 within 2 yrs of creation of the Redevelopment Agency. Per HSC 34171(d)(2) this is an enforceable obligation. Total Obligation is \$50,496,029.
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	The following taxing entities have subordinated their payments for 8 fiscal years (FY2010/11 through FY2017/18). This is an estimate of what is owed to the taxing entities based on what was owed for FY2010/11.
	1003 Contra Costa County General \$1,260,428
	1206 Library \$136,203
	2505 Contra Costa Flood Control \$29,054
	2530 Flood Control Zone Z8 \$3,306
	2531 Flood Control Zone Z8A \$5,349
	2825 Contra Costa Water Agency \$5,716
	3011 Rodeo-Hercules Fire District \$1,202,026
	3301 Mosquito Abatement \$24,979
	3525 West Contra Costa Hospital \$244,961
	4001 East Bay Municipal Utility District \$229,499
	4009 Bay Area Rapid Transt District \$101,176
	4010 Bay Area Air Quality Management District \$29,492
	4026 East Bay Regional Parks \$490,962