SINGLE SOURCE COMMUNICATIONS



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COVER LETTER

Thank you for the opportunity to present Tripepi Smith's offerings in response to the City of Hercules's interest in outreach efforts. This proposal offers all requested information, including Tripepi Smith's understanding of your needs, our approach to addressing them, our cost proposal and more.

Tripepi Smith has a deep understanding of the unique dynamics of local communities: over 200 local government agencies, primarily in California, have chosen us to support their communications needs. Our experience spans numerous successful initiatives, where we have consistently achieved tangible, impactful results.

The team consists of over 65 communication experts — robust enough to support your goals, yet small enough to be nimble and responsive. We offer a spectrum of skills that allows us to match the appropriate resource to the task at hand, letting us execute faster at reduced engagement costs. These resources vary by both years of experience and core hard skills (graphic design versus videography versus writing versus social media, for example). Independent of skill set, each team member is active in the world of local government. The result: we have the ability to tell impactful, localized stories across communication mediums, all within our one team. The City of Hercules will need only one communications partner.

Engaging constituents and telling your agency's story is not a simple matter. It takes work, consistency, innovation and creativity to make an impact. We are confident that our dedication and proven track record make us the right partner for the City of Hercules. Thank you for considering us in this endeavor. We eagerly anticipate the chance to discuss our proposal in more detail.

Authorization

I affirm that I have the legal authorization to bind Tripepi Smith into agreements with the City of Hercules and to make the statements below on behalf of the firm. This proposal is valid for 60 days from the date of submission.

Regards,

Ryder Todd Smith

Kyder Toda Smith

Co-Founder & President, Tripepi Smith & Associates, Inc.

Ryder@TripepiSmith.com • (626) 536-2173 • PO Box 52152, Irvine, CA 92619

RFP@TripepiSmith.com is our preferred point of contact throughout the evaluation process.

ABOUT TRIPEPI SMITH

A Public Affairs Firm that Understands Local Government

Tripepi Smith excels in public affairs and marketing. Founded in 2000 and incorporated as a California corporation in 2002, the company is headquartered in Orange County, California, with staff throughout the western United States. We work in a complex environment where successful communications go hand-in-hand with marketing and technical expertise. As a full-service marketing and creative services firm, Tripepi Smith offers the right professionals for the job while being small enough to be nimble and responsive. Our team offers a broad spectrum of experience and skills that allows us to apply the appropriate resource to the appropriate tasks; this allows us to execute work faster and reduce engagement costs.

Tripepi Smith's team comprises over 65 full-time professionals experienced in local government. Our staff includes former municipal employees with backgrounds in creative services, public information and city management, as well as seasoned directors, analysts and practice area specialists. Accredited public relations (APR) professionals guide effective messaging while policy wonks provide counsel on public affairs. TS Creatives fashion compelling branding, websites, print and digital design, social media, photography and videography. We employ multiple FAA-certified drone pilots and operate a full-scale video production studio with extensive event and broadcast experience.

The Result: We have can tell a complete story across mediums, all within our one team.

Firm Structure and Financial Matters

Tripepi Smith was founded in 2000 and incorporated in 2002 as a California S Corporation. The firm has two corporate officers, who are also the co-founders with equal ownership of the business:

Co-Founder & President Ryder Todd Smith Chief Financial Officer Nicole Smith

Ryder and Nicole have signing authority to bind Tripepi Smith into agreements with clients. Tripepi Smith has generated a profit every year it has been in operation. We have never had a legal claim filed against us and have never failed to fulfill a contract commitment.

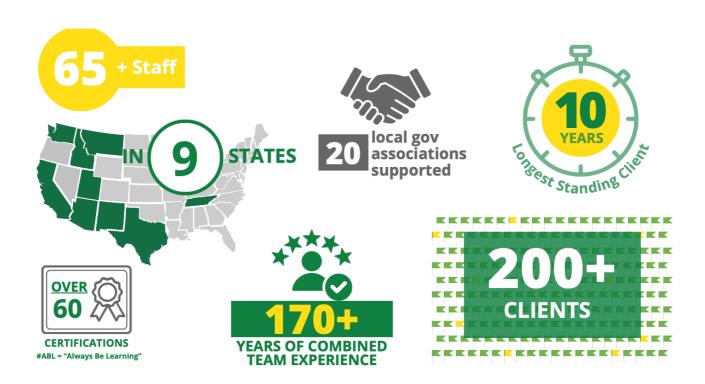
In addition to the president/CEO and CFO, multiple principals and directors oversee the day-to-day operations of a team of analysts, graphic designers, photographers and videographers. All Tripepi Smith employees report directly to the President. Please refer to our Org Chart for full details.

Grounded in Civic Affairs

CFO Nicole Tripepi Smith is a second-generation civic-affairs professional (her father was a city manager for 28 years). President Ryder Todd Smith brings over 20 years of public agency marketing and communications experience to the table.

Office Locations

Since early 2017, Tripepi Smith has operated in a completely virtual office environment. Being virtual enhances operational resilience and grants us access to a flexible and diverse workforce. The team — composed of policy wonks, creative message developers, broadcast specialists, videography experts, technology gurus and graphic artists — resides throughout Arizona, California, Idaho, Montana, New Mexico, Tennessee, Texas, Utah, Washington, with a majority based in California.





"Hiring a firm with expertise was a move that could both save money for the City and offer a full array of talents that no single person could reasonably possess. We found a firm that could supplement staff efforts and unify City messaging so our communications are as helpful as possible."

Dr. Daniel Jordan Former City Manager, City of Duarte

Our Services

Tripepi Smith operates at the intersection of marketing, technology and public affairs. We excel in each of these areas, but the true power lies in our ability to seamlessly integrate them. This holistic approach allows us to craft impactful solutions for our clients.

Strategy, Marketing, Communications	Creative Services
Strategic development, research, surveys, messaging	Full-service graphic design for digital, print and outdoor
Social media management	Brand and logo development
Web and social media strategy, optimization (SEO), metrics	Content creation (writing, editorial, thought leadership)
Web hosting and support	Output services
Email campaigns Relations (media, stakeholders, public, government)	(digital distribution, print management, mail management) Illustration and information graphics Photography
Support and training for events, presentations and virtual gatherings	Videography, broadcasting, podcasting, drone
Digital, print, radio, out-of-home advertising Staff training	Event production, technical support Animation and motion graphics
(media, social media, photo, brand implementation)	Web design and implementation

Partial Client Roster

We have a network of 200+ satisfied clients in the local government space. We are happy to connect you with contacts at our client agencies who can share their experience working with Tripepi Smith.

California City Management	City of La Cañada Flintridge	City of Pomona
Foundation	City of La Palma	City of Rancho Palos Verdes
City of Aliso Viejo	City of La Puente	City of Rancho Mirage
City of American Canyon	City of La Verne	City of Riverbank
City of Atascadero	City of Lake Forest	City of Rolling Hills Estates
City of Azusa	City of Lakeport	City of San Clemente
City of Baldwin Park	City of Laguna Hills	City of San Leandro
City of Bellflower	City of Laguna Niguel	City of Santa Ana
City of Benicia	City of Lancaster	City of Santa Clarita
City of Burlingame	City of Livermore	City of Santa Paula
City of Claremont	City of Lomita	City of Saratoga
City of Coronado	City of Lynwood	City of Stanton
(City of) Culver City	City of Malibu	City of South Gate
City of Cupertino	City of Manhattan Beach	City of South Pasadena
(City of) Daly City	City of Manteca	City of Tracy
City of Danville	City of Martinez	Costa Mesa Sanitary District
City of Duarte	City of Menifee	West County Wastewater District
City of El Cerrito	City of Millbrae	Del Paso Manor Water District
City of Fountain Valley	City of Morgan Hill	Independent Cities Association
City of Foster City	City of Murrieta	Independent Cities Finance Authority
City of Fullerton	City of Napa	Institute for Local Government
City of Gilroy	City of Norwalk	League of California Cities
City of Grover Beach	City of Orange	Municipal Management Association
City of Hawaiian Gardens	City of Orinda	of Northern California
City of Hayward	City of Pacifica	Municipal Management Association of Southern California
City of Huntington Beach	City of Palm Desert	Orange County City Manager
City of Hercules	City of Palmdale	Association
City of Indian Wells	City of Paramount	San Gabriel Valley City Managers'
City of Industry	City of Pismo Beach	Association
City of Irvine	City of Placentia	Claremont McKenna College

Local Government Affiliation & Support

Tripepi Smith is a longstanding partner to these institutions, the majority of which have entrusted us with supporting their communications.



California City Management Foundation



California Association of Public Information Officials



League of California Cities



California Contract Cities Association



Independent Cities Association



Orange County City Manager Association



International City/County Management Association



Cal-ICMA



San Gabriel Valley City Managers' Association



Municipal Management Association of Northern California



Municipal Management Association of Southern California



Institute for **Local Government**



University of Southern California City/County Management Fellowship



California Special **District Association**



Texas Association of Municipal **Information Officers**



Texas City Management Association



Texas Municipal League



Texas Women's **Leadership Institute**



Urban Management Assistants of North Texas



Washington City/County **Management Association**

Axioms We Live By

Introduction

In our work with over 200 local government agencies on external communications since our incorporation in 2002, we have identified many patterns, observations and insights. As a result we have developed some axioms (AKA sayings or mottos) when it comes to thinking about external-facing communications. These are just a few that we find universally true.

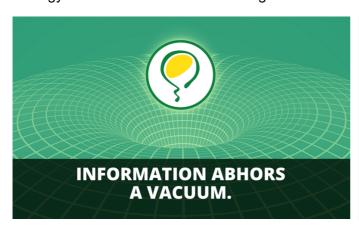
Content X Distribution = Impact

The audience must see your content to be impacted by it.



Tripepi Smith was born in the digital era. We take digital seriously and recognize how critical it is to not only develop great visuals and messaging, but to ensure the audiences we want to reach actually see that content.

"Content x Distribution = IMPACT" is how we illustrate the point: What good is content if you aren't properly promoting, distributing or sharing it? On the other hand, what good is distribution if the content fails to engage your audience positively? We use this principle to guide a comprehensive distribution strategy that ensures we reach our target audiences.

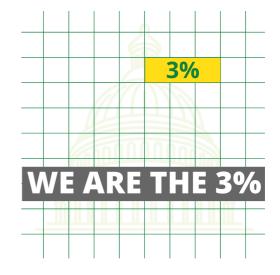


If you don't publish information first, someone else will—and they may not care about the facts.

In this age of smartphones and voice-activated virtual assistants, we are used to being able to access news and information at our fingertips. When your community cannot easily find information — such as a controversial policy decision, a new housing development or a political scandal — they may resort to finding "the facts" on their own. This is especially true for crisis communications: the longer you wait to address the crisis, the more time you are giving to others to fill that void with their own research and/or opinions.

So, we strive to get your information out there first, even if it is a "holding message" such as "we are aware of the situation and will use our official channels to share more info soon." By publishing information on your agency's website or some other centralized location, you, your agency leadership and your supporters will be able to easily debunk misinformation with verifiable facts and talking points.

Only a small percentage of the population understands local government the way we do.



The 3% includes local government professionals like you and consultants like us—the select few who wake up daily thinking about the complexities facing public policy and municipal management. We have our own language in local government: terms, phrases and especially acronyms. Most of the population may have little exposure to or interest in local government. They just want their utilities to work, no potholes, low crime and other securities provided by their local governments that enable a high quality of life.

So, when we speak with the 97% through public outreach, we ensure our language is accessible and understandable. This mitigates any risk of alienating them; moreover, it enables an ability to build relationships and engender trust.

TRIPEPI SMITH TEAM

Organization Chart

	Ryder Todd Smith Co-founder & President	Nicole Smith Co-founder & CFO	
Creative Services	Katherine Griffiths, APR Principal, Editorial Lead	Jennifer Nentwig, APR Principal	Jennifer Vaughn, APR Principal
Kevin Bostwick	Cameron Grimm	Mike Egan Director	Christine Martin
Creative Director	Director, Video, Animation		Director
Kjerstin Wingert Sr. Designer, Sr. Photographer	Melanie James Sr. Business Analyst, Sr. Designer, Sr. Web Developer	Saara Lampwalla Sr. Business Analyst	Karen Villaseñor Sr. Business Analyst
Sara Madsen	Sean Talbot	Sydni Overly	Kaitlyn Wu
Sr. Business Analyst, Sr. Designer	Sr. Designer	Sr. Business Analyst	Sr. Business Analyst
Josh Hernandez	Nolan Voge	Sienna Boyd	Devyn Fisher
Bus. Analyst, Video	Bus. Analyst, Video, Photo	Sr. Business Analyst	Sr. Business Analyst
Jeremy Camp	Jenni Wechsler	Kylie Sun	Kaetlyn Hernandez
Bus. Analyst, Video, Photo	Jr. Analyst, Design	Business Analyst	Business Analyst
Ethan De La Peña	Audrin Baghaie	Cailyn Thompson	Melanie Moore
Jr. Analyst, Video	Jr. Analyst, Video	Business Analyst	Business Analyst
Daniel Ceruti	Alexis Mendez	Charlie Mounts	Kalee Cummings
Jr. Analyst, Video	Jr. Analyst, Design	Business Analyst	Business Analyst
Jenna Haubruge	Christina Haverilla Jr. Videographer	Skyler Addison	Alyson Nichols
Jr. Analyst, Design		Business Analyst	Business Analyst
Jessa Labo		Valerie Nevarez	Kayla Cao
Jr. Analys		Business Analyst	Business Analyst
Peter Johnson	Abigail Wolf	Kendall Lowery	Madeline Wilson
Business Analyst	Business Analyst	Jr. Business Analyst	Jr. Business Analyst
Amy Gallagher	Morgan Mock	Mia Valenzuela	Olivia Rizzuto
Jr. Business Analyst	Jr. Business Analyst	Jr. Business Analyst	Jr. Business Analyst
Maximilian Weirach	Devin Antonio	Sydney Fitch	Kara Cato
Jr. Website Developer	Jr. Business Analyst	Jr. Business Analyst	Jr. Business Analyst
Sarah Klem	Hannah Wedepohl	Avi Vemuri	Dominick Beaudine
Jr. Business Analyst	Jr. Business Analyst	Jr. Business Analyst	Jr. Business Analyst
Claire Blodget	Laurel Yocum	Emma Totaro	Julia Gale
Jr. Business Analyst	Jr. Business Analyst	Jr. Business Analyst	Jr. Business Analyst
Alyssa White	Courtney Koç	Erin Pinkelman	Ted Hwang
Jr. Business Analyst	Jr. Business Analyst	Jr. Business Analyst	Jr. Business Analyst
Erica Chandler Jr. Business Analyst			

PROJECT UNDERSTANDING

Prospect Needs

The City of Hercules is seeking a partner in reaching and engaging its community on infrastructure needs and updates as well as fiscal sustainability initiatives and recognizes the importance of the educating the public as well as collecting their input and involvement.

Our Approach

Tripepi Smith has experience in all facets of the City of Hercules's requests. We will accomplish these goals through Project Management, Quality Assurance and Education and Outreach Methods listed below:

Project Management

Tripepi Smith begins all engagements with a kickoff meeting with the client to: introduce personnel to one another, define Key Performance Indicators (metrics, goals and timelines); review project management processes; and ensure each stakeholder has a full understanding of their responsibilities.

Tripepi Smith primarily uses the following tools to manage projects:

- Google Workspace for email, creating real-time collaborative documents and instant messaging
- Zoom or Google Meet for conference calls
- Sprout Social for social media management: posting and monitoring comments/messages
- Meltwater for media intelligence and media relations
- Kantata for project/task management, internal project status updates and time entry

These tools enable project managers to quickly determine a project's budget status, review the schedule of tasks, send rapid notifications to the whole team if issues arise and, generally, sustain momentum on our efforts.



"Thanks to Tripepi Smith, we've made significant strides in our outreach. In four years, we've achieved several milestones with the team. Tripepi Smith fully immerses themselves in our situations to get a clear understanding of the developments and challenges that the Paramount community faces. They then provide input and recommendations, which I have found to be immensely valuable for our City's communication efforts. The team at Tripepi Smith have truly become a valued partner in our City's ongoing success."

John MorenoCity Manager, City of Paramount

Quality Assurance

Tripepi Smith abides by a rigorous procedure of internal review before work product or invoices ever make it to clients for review. Principals, Directors and Senior Business Analysts are all in the upper echelon of the workflow, responsible for final quality assurance of work produced by their peers. Tripepi Smith sets clear deadlines with clients to ensure expectations are met. Every team member holds each

other accountable so that deliverables are produced in the most efficient manner possible. Real-time financials are accessible 24/7, providing the most accurate insight to adhere to a budget.

Education & Outreach Methodology

Tripepi Smith's typical approach to education & outreach projects is to "measure twice, cut once": we work with key stakeholders (including legal counsel if the occasion calls for it) to produce approved written language upfront. Any external-facing content, whatever the medium, will <u>only</u> use that language. This allows us to streamline the design of various deliverables so the only new information for stakeholders to review is the look and feel, versus also having to re-evaluate the text content. The method gives us the most flexibility to speed up the education process as necessary, ensuring audiences have all the facts to effectively participate in community dialogue about local issues.

Our Creative Team of graphic artists, videographers and animators can transform this same written language into captivating visuals. When combined with digital placements — such as Boosting Posts on Facebook and Instagram — we can quantitatively prove reaching a significant portion of Hercules's stakeholders

Throughout the engagement, we will monitor local/regional media outlets, Hercules's social media sites and community-run social media sites for opportunities to address misperceptions, correct misinformation or identify new questions/concerns. Should we find new questions/concerns that our current content does not address, we will collaborate on creating new content that does, then publish it for the public.

Prop 218

Should the City decide to proceed with a Prop 218 effort, Tripepi Smith understands the complexities of navigating service fee increases in California. Our team brings a wealth of experience to Prop 218-compliant outreach for cities and special districts with our approach valuing transparency and trust.

- **Transparency**: Understanding the rationale behind potential rate adjustments is crucial. Factors like inflation, rising labor and material costs and the need to maintain aging infrastructure all contribute to increased expenses. Using strategic messaging and engaging visuals, we help clients clearly communicate these realities to residents.
- **Trust**: Trust is just as foundational. We help clients foment this by facilitating opportunities for residents to ask questions, voice concerns and participate in the decision-making process.

Our team's expertise in rate increases translates to actionable best practices for resident education and engagement. This includes guiding key messages that support understanding and collaboration, ultimately leading to a smoother and more successful education process.

CLIENT WORK & REFERENCES

Work Samples

Reference Contact Info

Ballot Results, Scope of Work, Work Samples

City of Hawaiian Gardens

Ernie Hernandez, City Manager for Commerce (formerly of City of Hawaiian Gardens)

(323) 722-4805

EHernandez@ci.commerce.ca.us

Nov. 2020 Measure HG: sales tax initiative – 60.72% Yes 2021 Prop 218 Education and outreach for increased trash rates

Education & Outreach: Project management, strategic messaging, campaign logo development, bi-lingual informational mailers, social media posts, flyers and mailers, rate infographics







Reference Contact Info	Ballot Results, Scope of Work Performed, Work Samples
City of Grover Beach Matthew Bronson, City	Nov. 2020 Measure F-20: 1% sales tax – 52.6% Yes
Manager (805) 473-4567 MBronson@GroverBeach.org	Education & Outreach: Project management, strategic messaging, news articles, website content development, social media management, technology support, digital ad placements, media monitoring, animated videos and informational mailers



COST PROPOSAL

Time & Materials Engagement

Tripepi Smith recommends a Time & Materials payment structure for the engagement. The following scope covers a 9-month period with estimated costs.

Service/Deliverable	Scope
Project Management	Ongoing for 9 months
One-time Kickoff Call	Up to two (2) hours
Bi-Weekly Client Check-in Call	Up to 60-minutes per call; agendized meetings, with to-do item recap emails after
Content Production	
Draft talking points, FAQs, mailers, press releases, website, social media, video script, presentations	10 social media posts, 2 press releases up to 500 words, 2.5 minute long animated video script, talking points, FAQs
Social Media Management & Monitoring	Ongoing for 9 months
Monitor local community-run social media groups/pages	Up to 1 hour per week
Respond to City social media site comments and messages	Unlimited
Animated Video	2.5 minute video with voiceover and captioning
	Includes 2 drafts
Website Updates	
Publish updated web content to City's website	Include FAQs, information on upcoming events/outreach opportunities & updated as needed
Graphic Design	Excludes print & mail distribution fees
Mailer	Double-sided mailer and door hanger for residents
Door Hanger	
Presentations	As-needed
Develop power point presentations for use in the community	
Community Meetings	Two (2) virtual meetings via zoom
	Includes facilitation, recording and posting on website
Grand Total	\$61,650

As-Needed Services

Tripepi Smith will apply the following standard hourly rates and related fees for any authorized asneeded (Time & Materials) work. Such work must be clearly authorized in writing before proceeding.

2024-25 Hourly Rates	Standard	Reduced Retainer
Principal	\$370	\$295
Director	\$255	\$215
Art/Creative Director	\$255	\$215
Senior Business Analyst	\$195	\$165
Business Analyst	\$140	\$115
Junior Business Analyst	\$115	\$95
Senior Videographer/Animator	\$195	\$165
Senior Photographer	\$170	\$145
Videographer/Photographer	\$130	\$110
Junior Videographer/Photographer	\$110	\$95
Senior Graphic Designer	\$185	\$155
Graphic Designer	\$130	\$110
Junior Graphic Designer	\$110	\$95
Web Developer	\$195	\$175
Junior Web Developer	\$110	\$95
Drone Operator	\$195	\$170
Council Chamber A/V Operator	\$110	\$95

Invoicing & Payment Terms

At Tripepi Smith, we bill on either a Retainer, Fixed Fee or Time & Materials basis, with each billing type following its own payment schedule. Regardless, terms are Net 30 days.

- Fixed Fee work is billed upon defined milestones.
- Time & Materials work is billed in 15-minute increments (i.e. 4.0, 1.25, 6.5 or 0.75 hours) at the end of the month in which work is done.
- Retainer work is billed on the 15th of each month.

Other Cost Information

Tripepi Smith has related service fees that may come up during our engagement that we want to tell you about.

Annual Increase

Tripepi Smith will increase the hourly rates and retainer fees for all resources by 5% or the national CPI index—whichever is higher—each year on the anniversary of the contract, starting on the first anniversary of any contract when the contract duration is longer than one year. Otherwise, new rates will be negotiated with each new contract.

Retainer Discount

When a client's retainer exceeds \$7,150 per month, they gain access to our reduced retainer rates.

Travel Costs

Travel costs must be pre-authorized and then will be reimbursed by the client for any requested travel to complete a requested scope of work. Travel costs may include airfare, lodging, car rentals and gas. Additionally, when client work requires that we be onsite, we will invoice for a resource's travel time at 50% of the resource's hourly rate.

Equipment Costs

Tripepi Smith offers some services that require equipment, such as drone operations and video production. As such, in those cases, the following rates apply:

	Half Day (Under 4 Hours)	Full Day (4+ Hours)
Video	\$400	\$600
Drone	\$500 – Flat Fee	
MEVO	\$400 – Flat Fee	

Service Fees

Tripepi Smith prefers that clients pay service providers directly to avoid unnecessary administrative costs. You should also know, however, that we have no economic interest in service providers, unless otherwise specified in this proposal.

If a client asks Tripepi Smith to pay for a service provider bill, we will apply a 10% agency fee to the reimbursement expense. Typical service fees include, but are not limited to: print, mailing, digital advertising, media placements, voiceovers, translations and closed captions.

Exclusive Access

Tripepi Smith has access to entities that may be relevant to our engagement. These partnerships allow Tripepi Smith to offer clients extra media reach or additional services at partner pricing.



PublicCEO: <u>www.PublicCEO.com</u> – Digital news about public affairs, reaching over 17,500 California government executives through a daily podcast, job board, video podcast and more.



Civic Business Journal: <u>www.CivicBusinessJournal.com</u> – Digital interest stories on the people, companies and solutions that make local government in California more effective.



FlashVote: www.FlashVote.com - Statistically valid surveying that helps leaders make decisions.

Disclaimer: Tripepi Smith President Ryder Todd Smith is an investor in FlashVote.



Tripepi Smith Talent Solutions: www.TSTalentSolutions.com – A multifaceted recruitment consultancy service, combining local government access with communications to advance talent quests and build culture warriors.



Meltwater: www.TripepiSmith.com/Media-Intelligence — An enterprise-class, comprehensive media monitoring solution that is best combined with Tripepi Smith's analytics team.